



ASX statement

Termination of Scheme Implementation Deed

19 December 2019: Prime Media Group Limited (ASX: PRT) (**Prime**) refers to the announcement earlier today regarding the results of the Scheme Meeting.

As the resolution to approve the Scheme was not approved by the requisite majorities of Prime Shareholders, the Scheme will not proceed. As a result, Prime and Seven have terminated the Scheme Implementation Deed dated 17 October 2019 entered into with Seven.

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